

The many moods of money

A survey on Americans' emotions around their finances*

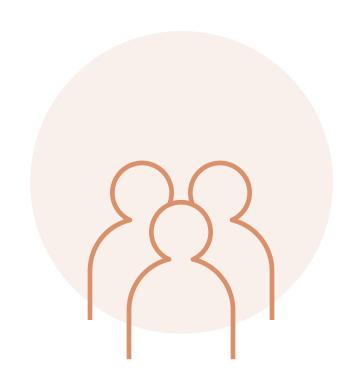
5 61% Feel financial stress As the cost of living rises, Americans are feeling financially stressed, with Gen X most affected at 90%, and 42% feeling more stress than a year ago.

To talk about financial stress

49% FAMILY MEMBERS

38% SIGNIFICANT OTHER

37% FRIEND



EFFECTS OF STRESS

44%

Avoidance

People avoid checking a financial account due to stress or fear

39%

Retail Therapy

People likely to spend money to feel better

35%

Negative Self-Image

Over one third say their financial situation negatively affects their self-worth

24%

Retirement Reassessment

Have paused or reassessed their retirement planning

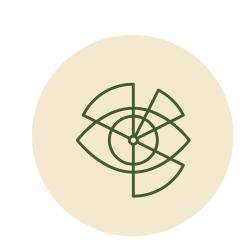
Top 3 emotions felt when thinking about finances

45% ANXIETY

40% HOPE

40% FRUSTRATION

Things
people would
rather focus on
if not financially
stressed



52%
FAMILY RELATIONSHIPS

49%
HEALTH AND WELLNESS

43%
TRAVEL AND EXPERIENCES

41%
HOBBIES AND PROJECTS

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Where there's a plan there's hope

88%

88% OF THOSE WHO MET WITH A FINANCIAL ADVISOR REPORT IT LED TO FEELING LESS STRESSED



Financial confidence comes from having a plan. We'll work with you to craft the blueprint for your hopes and dreams and help minimize financial stress.

Let's craft your financial future, together Visit wealthenhancement.com/wealth-blueprint-request

