Wealth Enhancement®

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All of us at Wealth Enhancement would like to congratulate Michael Sadoff and Bryan Sadoff, who were each recently named to both the 2025 Barron's list of "Top 1,200 Financial Advisors" and the 2025 Forbes ranking of "Best-in-State Wealth Advisors."

1. The 2025 Barron's "Top 1,200 Financial Advisors" ranking recognizes the country's top-performing financial advisors based on a variety of professional and philanthropic factors. Bryan is ranked #2 and Michael #3 in the state of Wisconsin. Both have been included on the list every year since 2014.

2. The 2025 Forbes "Best-in-State Wealth Advisors," ranking spotlights financial advisors who provide a high-quality experience for their clients. Michael is ranked #2 and Bryan ranked #3 in the Greater Milwaukee area. Both have been included on the list for seven straight years.

Awards like these would not be possible without their valued clients. Thank you so much for your continued trust and partnership! On behalf of Wealth Enhancement, thank you for your support, and we look forward to continuing to partner with you for years to come.

If you have any friends or colleagues, that you feel can benefit from our services, please let us know. We are growing our practice and welcome referrals. Please click here to refer a friend or a family member.

Best Regards,



Brian Vnak, CPA, CFP® | Chief Advisory Officer

Disclosures:
The Barron's ranking is based on factors including assets under management, revenue produced for the firm, regulatory record, quality of practice and philanthropic work. Investment performance was not an explicit component of the evaluation criteria for the ranking. Awarded on 2/24/14, 2/23/15, 3/5/16, 3/6/17, 3/10/18, 3/8/19, 3/13/20, 3/12/2021, 3/11/22, 3/13/23, 3/14/24 and 3/10/25 for the one-year period ending September 30th of the previous year.

The Forbes ranking, developed by SHOOK Research, is based on an algorithm of qualitative data gathered through due diligence interviews and quantitative data. Data as of 06/30/2024.

Investment performance was not an explicit component of the evaluation criteria for either ranking.