Offshore asset protection trust

Why should I invest offshore?

The U.S. is known as one of the *most litigious* countries in the world with approximately 4,800 lawsuits filed annually for every 100,000 people. In comparison, Germany sees about 1,200 lawsuits per 100,000 people and in Japan, only around 100[1].

Potential benefits & limitations

Potential advantages include:

- Assets placed outside the jurisdiction of U.S. courts
- Tax neutrality and compliance with U.S. regulations
- High degree of flexibility
- Integrated with existing or enhanced estate plan
- Provides for multi-generational wealth preservation
- Custodial diversification
- Global asset accessibility
- Potential for higher levels of confidentiality

Potential disadvantages include:

- Elevated trading and custodial costs
- Increased tax reporting
- Multi-global time zone interactions

"My team has nearly 40 years of combined focus on managing capital for individuals with tax-compliant offshore asset protection trusts. We hold strong relationships with offshore trust companies globally in the Cook Islands, Nevis, and the Cayman Islands. We have a close network of legal and accounting professionals knowledgeable in the space, as well as access to Wealth Enhancement's deep investment research and customized investment strategies."

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[1] Comparative Litigation Rates

Wealth Enhancement®

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